

Enterprise Storage Strategies

Distributed, Software-defined Storage Solutions

Enterprise Storage Challenges

Digital transformation
54% of large organizations with 1,000+ employees archive **500+ TB** of data | **>50%** spend between **\$250K and \$999K** on their archiving solutions annually | average spend **\$1.9M**

New privacy legislation: GDPR
 General Data Protection Regulation (EU GDPR): Requirements must be met for every European Union citizen, regardless of the geographic location of the company holding this information. **Potential penalties are severe — up to €20 million (US\$28 million) or 4% of annual turnover.**

Security breaches increasing
1,579 U.S. data breaches tracked in 2017, up **↑44.7%** from 2016 | In 2017, the **average global cost** for a data breach is **\$3.6M** USD or **\$141** per data record
source: Identity Theft Resource Centre, 2016 | source: Ponemon Institute LLC, 2017

Risk of unauthorized access to data in transit or at rest:
 Encryption, masking, and obscuring data ensures only authenticated and authorized users have access to the data.

Cloud-native applications
15% of new enterprise applications were **cloud native** in 2017, **growing to 32%** by 2020
Source: Capgemini, 2017

Storage Priorities

- ✓ Ensure data retention and compliance
- ✓ Reduce storage-related costs
- ✓ Improve storage performance
- ✓ Security and data protection
- ✓ Disaster recovery and backup
- ✓ Storage modernization/storage refresh

New Storage Approaches and Technologies

To address the ever-growing need for capacity, the cost and skill requirements of on-premise storage, and the need for data security and compliance, organizations are deploying

Hybrid cloud on the rise
 On-premise archiving environments are expected to decrease **10%** in the next two to five years | **87%** of cloud users in NA have multiple clouds | **89%** work with more than one cloud provider

Software-defined storage (SDS)

Enterprises adopting SDS in 2016: **15%** USING, **23%** TESTING, **34%** EVALUATING, **14%** PLANNING

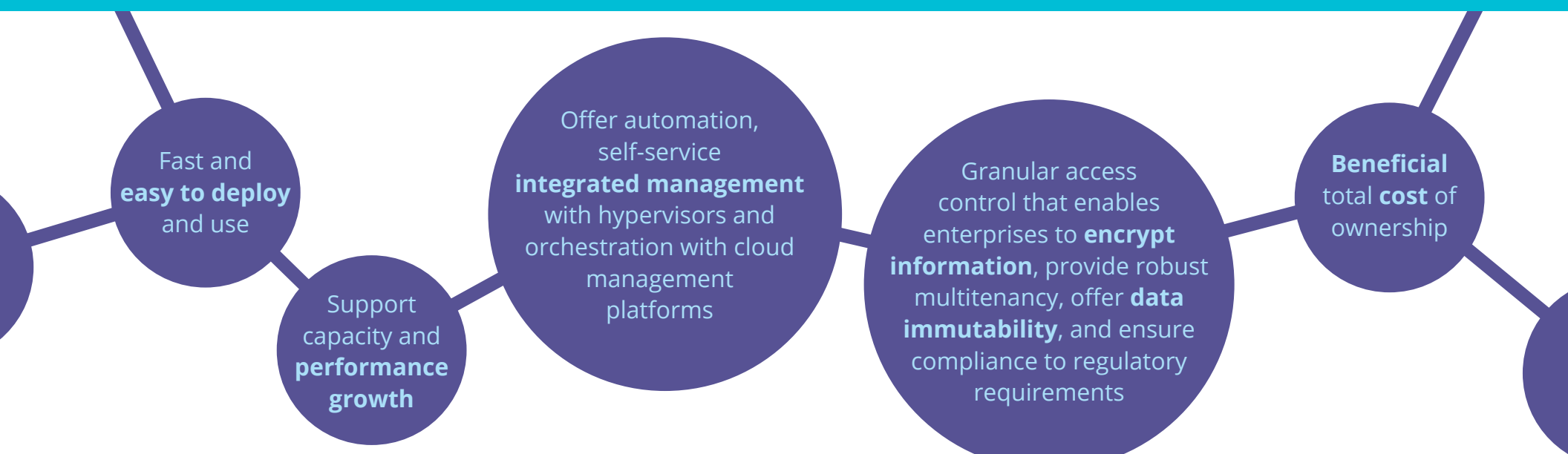
SDS deployments met or exceeded expected benefits, including capex and opex savings.

Data security
43% of global organizations now have a **consistent, enterprisewide encryption strategy**
source: Ponemon Institute, 2018

Security Enhancements: Tokenization, Masking, Shred & Spread

Blockchain
 Worldwide spending on blockchain for regulatory compliance was over **\$65M** USD in 2017, and this is predicted to increase by a five-year compound annual growth rate of almost 80% between 2016 and 2021

Software-defined Storage Requirements



Few organizations have the skill required to deploy new storage technologies

- Lack of skills & resources is the #1 roadblock to SDS deployment**
- Securing enterprise data is complex and always evolving
- Awareness of blockchain is growing but low beyond a few leading industries

Work with technology-agnostic vendors that provide flexible and easy-to-use software-defined storage solutions that

- Offer embedded, enhanced data security
- Use hybrid cloud deployments for cost savings
- Meet evolving compliance requirements

For more information go to www.leonovus.com